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Required Report - public distribution

**Date:** 8/3/2012

**GAIN Report Number:** AS1213

## Australia

### Grain and Feed Update

### August 2012

**Approved By:**

Joseph Carroll, Agricultural Counselor

**Prepared By:**

Joseph Carroll, Agricultural Counselor

**Report Highlights:**

Post's 2011/12 grain estimates were revised in line with official Government of Australia statistics and in response to the changing world grain market outlook. Exports of rain-affected wheat have surged in response to strong world feedgrain prices, and the estimate for total wheat exports in 2011/12 was increased to 22.5 MMT. The estimate for 2011/12 barley exports was raised to 5.0 MMT.

In the absence of a total failure of spring rains, current conditions bode well for a good 2012/13 grain crop in eastern Australia. Drier conditions prevail in the west, consequently the arrival and timely distribution of spring rains will play an even more critical role in determining the prospects of the 2012/13 Western Australia grain crop.

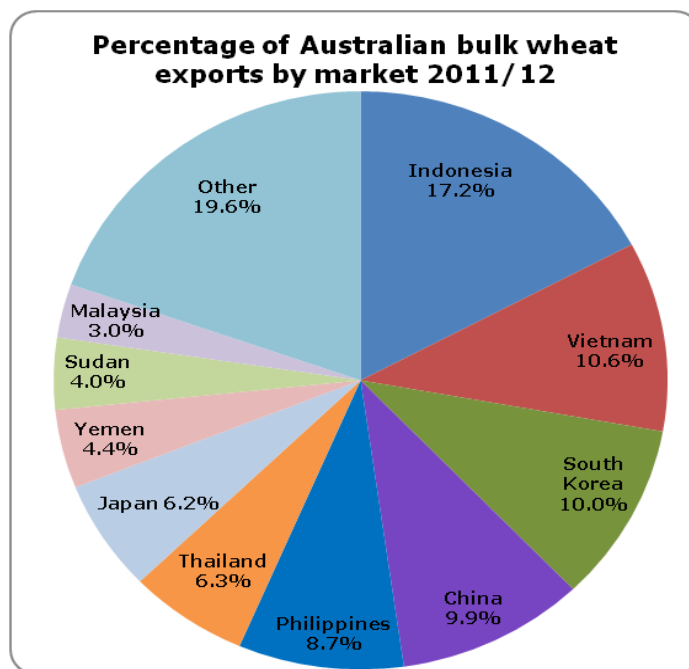
**Post:**  
Canberra

**Commodities:**  
Wheat

Barley

**Production, Supply and Demand Data Statistics:**

Wheat	2010/2011		2011/2012		2012/2013	
Australia	Market Year Begin: Oct 2010		Market Year Begin: Oct 2011		Market Year Begin: Oct 2012	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Harvested	13,645	13,645	14,100	14,100	13,500	1,350
Beginning Stocks	5,592	5,592	8,824	8,824	8,699	8,699
Production	27,891	27,891	29,500	29,500	26,000	26,000
MY Imports	121	121	100	100	100	100
TY Imports	120	120	100	100	100	100
TY Imp. from U.S.	2	2	0	0	0	0
Total Supply	33,604	33,604	38,424	38,424	34,799	34,799
MY Exports	18,655	18,655	23,000	23,000	20,500	20,500
TY Exports	18,477	18,477	22,500	22,500	20,500	20,500
Feed and Residual	3,000	3,000	3,500	3,500	3,500	3,500
FSI Consumption	3,125	3,125	3,225	3,225	3,235	3,235
Total Consumption	6,125	6,125	6,725	6,725	6,735	6,735
Ending Stocks	8,824	8,824	8,699	8,699	7,564	7,564
Total Distribution	33,604	33,604	38,424	38,424	34,799	34,799
1000 HA, 1000 MT, MT/HA						



Source: Wheat Exports Australia

Barley	2010/2011		2011/2012		2012/2013	
Australia	Market Year Begin: Nov 2010		Market Year Begin: Nov 2011		Market Year Begin: Nov 2012	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Harvested	3,740	3,740	4,000	4,000	3,800	3,800
Beginning Stocks	1,875	1,875	1,056	1,056	1,256	756
Production	8,145	8,145	8,500	8,500	8,000	8,000
MY Imports	0	0	0	0	0	0
TY Imports	0	0	0	0	0	0
TY Imp. from U.S.	0	0	0	0	0	0
Total Supply	10,020	10,020	9,556	9,556	9,256	8,756
MY Exports	4,664	4,664	4,500	5,000	4,100	4,100
TY Exports	4,088	4,088	4,500	5,000	4,100	4,100
Feed and Residual	3,000	3,000	2,500	2,500	2,700	2,700
FSI Consumption	1,300	1,300	1,300	1,300	1,300	1,300
Total Consumption	4,300	4,300	3,800	3,800	4,000	4,000
Ending Stocks	1,056	1,056	1,256	756	1,156	656
Total Distribution	10,020	10,020	9,556	9,556	9,256	8,756

1000 HA, 1000 MT, MT/HA

### Recent Reports from FAS/Canberra

The reports listed below can all be downloaded from the FAS website at:  
<http://gain.fas.usda.gov/Lists/Advanced%20Search/AllItems.aspx>.

Title of Report	Date
<a href="#">Biofuels Annual 2012</a>	06/27/12
<a href="#">Retail Sector Report</a>	06/11/12
<a href="#">Dairy and Products Semi Annual 2012</a>	05/07/12
<a href="#">Sugar Annual 2012</a>	04/10/12
<a href="#">Cotton and Products Annual 2012</a>	03/29/12
<a href="#">Grain and Feed Annual 2012</a>	03/20/12
<a href="#">Wine Annual 2012</a>	03/15/12
<a href="#">Livestock and Product Semi-annual 2012</a>	03/13/12
<a href="#">Grain &amp; Feed Lock-Up – February 2012</a>	01/24/12